

Credit Facility Database Sample Screen Shots:

REVOLVER AT A GLANCE VIEW:

Revolver At A Glance: Sears Holdings Corporation	
Company Name	Sears Holdings Corporation
Original Facility Date	03/24/2005
Maturity Date	
Max. Borrowings	\$4,100,000,000.00
Available Funds	
Letter Of Credit Submit	\$1,500,000,000.00
Agent Lenders	JPMorgan Chase Bank Bank of America Citicorp USA Wachovia Bank N.A.
Other Lenders	Lehman Commercial Paper Inc. Barclays Bank, N.A. HSBC Bank USA JP Morgan Securities Bank of America Securities Morgan Stanley Senior Funding, Inc. The Royal Bank of Scotland PLC Merrill Lynch Bank USA
Borrowing Base Receivables	85
Borrowing Base Inventory	70
Security	Secured
Comments	Availability as of May 2, 2009. The Company amended and extended the maturity which was set to mature in March 2010. As part of the Amendment Agreement, \$2.40 billion matures on June 22, 2012, and \$1.70 billion matures on March 24, 2010. The Amendment Agreement has an accordion feature that allows Sears to use existing collateral in the facility to up to \$1.0 billion of additional capacity subsequent to March 24, 2010.
Covenants	If Covenant Compliance Event (based on excess availability), then Fixed Charge Ratio of at least 1.0 to 1.0. Cash funds swept to reduce borrowings if availability falls below designated
Last Changed At	2009-07-16 16:23:00.0

SEARCH BY BANK VIEW:

Banks At-A-Glance : Wells Fargo Retail Finance			
Please note that "Max. Borrowings" does not represent the specific bank's commitment in the loan. The "Max. Borrowings" is the aggregate commitment from all members of the bank group.			
Company	Agent	Max. Borrowings	Maturity Date
Walking Company (The)	<input checked="" type="checkbox"/>	\$60,000,000.00	
Restoration Hardware, Inc.	<input checked="" type="checkbox"/>	\$190,000,000.00	
DSW, Inc.		\$150,000,000.00	
Dress Barn, Inc. (The)	<input checked="" type="checkbox"/>	\$100,000,000.00	
Bluefly, Inc.	<input checked="" type="checkbox"/>	\$7,500,000.00	
Tuesday Morning Corporation		\$180,000,000.00	
A.C. Moore Arts & Crafts, Inc.	<input checked="" type="checkbox"/>	\$60,000,000.00	
Cost Plus, Inc.	<input checked="" type="checkbox"/>	\$200,000,000.00	
Duckwall-ALCO Stores, Inc.	<input checked="" type="checkbox"/>	\$105,000,000.00	
West Marine, Inc.	<input checked="" type="checkbox"/>	\$225,000,000.00	
Bon-Ton Stores, Inc. (The)		\$800,000,000.00	
Dick's Sporting Goods, Inc.		\$440,000,000.00	
Borders Group, Inc.		\$1,125,000,000.00	
OfficeMax Incorporated		\$700,000,000.00	
Toys R Us, Inc.		\$2,000,000,000.00	

EXPIRING CREDIT FACILITIES VIEW:

Expiring Credit Facilities - Sorted by Closest To Expiration	
Zumiez, Inc.	
Expires On: [REDACTED]	Expires In: [REDACTED]
Security: Secured	Maximum Borrowings: \$25000000
Lenders	
<i>Wells Fargo Bank N.A. (agent)</i>	
Bed Bath & Beyond, Inc.	
Expires On: [REDACTED]	Expires In: [REDACTED]
Security: Unsecured	Maximum Borrowings: \$200000000
Lenders	
<i>JPMorgan Chase Bank (agent)</i>	
Southern States Cooperative, Inc.	
Expires On: [REDACTED]	Expires In: [REDACTED]
Security: Secured	Maximum Borrowings: \$300000000
Lenders	
<i>CoBank, ACB (agent)</i>	
Sears Canada Inc.	
Expires On: [REDACTED]	Expires In: [REDACTED]
Security: Secured	Maximum Borrowings: \$120000000
Lenders	
<i>Bank of Nova Scotia (agent)</i>	
United Hardware Distributing Co.	
Expires On: [REDACTED]	Expires In: [REDACTED]
Security: Secured	Maximum Borrowings: \$20000000
Lenders	
<i>LaSalle Bank National Association (agent)</i>	

PERCENTAGE AVAILABLE RANKING VIEW:

Percentage Available Listing		
Company	Max. Borrowings	% Avail.
Liberty Interactive Group (dba QVC)	\$4,480,000,000.00	0.00%
Builders FirstSource, Inc.	\$250,000,000.00	0.00%
Beazer Homes USA, Inc.	\$150,000,000.00	0.00%
Bakers Footwear Group, Inc.	\$30,000,000.00	0.00%
Boscov's, Inc., DIP	\$350,000,000.00	0.00%
Sport Chalet, Inc.	\$55,000,000.00	0.00%
Handleman Company	\$160,000,000.00	0.00%
Gander Mountain Company	\$345,000,000.00	0.00%
Borders Group, Inc.	\$1,125,000,000.00	0.00%
Pro-Build Holdings, Inc.	\$1,500,000,000.00	0.00%
Staples, Inc.	\$750,000,000.00	0.00%
Bon-Ton Stores, Inc. (The)	\$800,000,000.00	0.00%
84 Lumber Company	\$390,000,000.00	0.00%
Gottschalks, Inc., DIP	\$200,000,000.00	0.00%
HD Supply, Inc.	\$2,100,000,000.00	0.00%
Broder Bros., Co.	\$200,000,000.00	0.00%
Golfsmith International Holdings, Inc.	\$90,000,000.00	0.00%
Five Star Products, Inc.	\$35,000,000.00	0.00%
Linens Holding Co., DIP	\$700,000,000.00	0.00%
Take-Two Interactive Software, Inc.	\$140,000,000.00	0.00%
Bluefly, Inc.	\$7,500,000.00	0.00%
Emery-Waterhouse Company (The)	\$23,000,000.00	0.00%
Walking Company (The)	\$60,000,000.00	0.00%
Navarre Corporation	\$65,000,000.00	0.00%
Jensen Distribution Services	\$22,000,000.00	0.00%
National Home Centers, Inc.	\$16,000,000.00	0.00%
Huttig Building Products, Inc.	\$160,000,000.00	0.00%
Advance Auto Parts, Inc.	\$750,000,000.00	0.00%
Duane Reade Holdings, Inc.	\$225,000,000.00	0.00%

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